Prenup Financial Disclosure Checklist

Bring this to your first meeting with a family law attorney. The single fastest way a prenup gets thrown out later is incomplete financial disclosure — this list covers what most lawyers will ask for.

Income & Employment

- Most recent 2 years of tax returns (federal + state)
- Last 3 pay stubs, or a year-to-date income statement if self-employed
- Offer letters or compensation summaries, including bonus and commission structure
- Equity compensation grant letters (RSUs, stock options, founder shares) with vesting schedules

Bank & Investment Accounts

- Checking and savings account statements (most recent 2–3 months)
- Brokerage / investment account statements
- Retirement accounts: 401(k), IRA, pension statements with current balances
- Cryptocurrency holdings: exchange account statements and/or wallet addresses and approximate values

Property & Debt

- Deeds and mortgage statements for any real estate owned before the marriage
- Vehicle titles and loan statements
- Credit card and personal loan statements (balances as of today)
- Student loan statements
- Any personal guarantees on business debt

Business Interests

- Formation documents (articles of incorporation, LLC operating agreement, partnership agreement)
- Most recent business valuation, if one exists
- Cap table or ownership percentage documentation
- Shareholder or buy-sell agreements that reference marital status or divorce

Other Assets & Estate Documents

- Life insurance policies (cash value, beneficiaries)
- Trust documents, if you're a beneficiary or grantor of any trust
- Documentation of any expected or already-received inheritance
- Existing will or estate plan